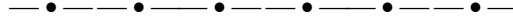


**06 February 2009**

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.** dated 06 February 2009 has been given below:

**Subject:** This is the announcement made in accordance with the Capital Markets Board Notification, numbered Serial: VIII, No: 39.

The takeover procedures of **Yatırım Finansman Yatırım Ortaklığı A.Ş.** with all its rights, receivables, obligations and liabilities by virtue of dissolution by another one of our subsidiaries, **TSKB Yatırım Ortaklığı A.Ş.** are still underway and the merger procedure has been authorized by the Competition Board at its meeting dated 04 February 2009 and No. 09/04/67-24.



**17 February 2009**

The letter of **Berdan Tekstil Sanayi ve Ticaret A.Ş.** dated 17 February 2009 has been given below:

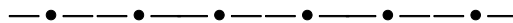
**Subject:** This is the announcement made in accordance with the Capital Markets Board Notification, numbered Serial: VIII, No: 54.

In our disclosures dated 17 July 2008, No. MM2008/171/174 and 17 July 2008, No. MM2008/171/176, we had announced that within the scope of an additional protocol signed on 16 July 2008 with four banks consisting, under the leadership of **T. Vakıflar Bankası T.A.O.**, of the RCT Varlık Yönetim A.Ş. (SDIF), Emlak Bankası A.Ş., which is under liquidation, and T. Sınai Kalkınma Bankası A.Ş., we would divest the real estates registered among the company assets and the revenue would be used in the payment of our debts to the banks included in the protocol.

The real estate registered as plot 65, lot 671, parcel 46, located in the province of İstanbul, county of Şişli with a net book value of TL 2,290,000.00 and an appraisal value of TL 1,650,000.00 has been transferred to Türkiye Sınai Kalkınma Bankası A.Ş. in accordance with the additional protocol dated 16 July 2008 for a price of EUR 1,100,000.00 (TL 2,330,000.00) to be deducted from the overall debt. TL 40,000.00 has been made in profits from the sale of the real estate.

Furthermore, the real estate registered as lot 1849, parcel 9 in the province of Mersin, county of Tarsus with a net book value of TL 127,655.88 and an appraisal value of TL 600,000.00 has been sold to Volkan İnşaat Petrol Nakliyat Taahhüt Turizm ve Ticaret Ltd. Şti. for TL 600,000.00. TL 472,344.12 was made in profits from the sale of the real estate, and the sale price of TL 600,000.00 shall be used towards the payment of the debt to the protocol banks

The buyer, Volkan İnşaat Petrol Nakliyat Taahhüt Turizm ve Ticaret Ltd. Şti., has no direct or indirect affiliation with our company or our partners."



**20. February 2009**

Board of Directors of our Bank, at its meeting, dated February 20<sup>th</sup>, 2009 decided:  
Resolutions:

- I) to raise the paid-in-capital of the Bank to 600.000.000 TL, less than the registered capital of 1.000.000.000 YTL, up to 500.000.000 TL by total increase equivalent to 100.000.000 YTL; to provide part of the said increase equivalent to 96.000.000.- TL from the profit of 2008 within the framework of General assembly resolution, and part of the said increase equivalent to 4.000.000 TL from the Inflation Adjustment Fund to Paid in Capital and to distribute such an increase to our shareholders as bonus shares; and to grant authority to the Executive Management for application to the related authorities and actualization of all issues related to capital increase and fulfillment of all and any procedure and action required by laws and regulations;
- II) to the allocation and distribution of net profit of 2008 equivalent to 118.980.889,18 TL, in accordance with 55<sup>th</sup> article of our Statutes and the legislation as it is explained hereunder;
1. in accordance with the 1<sup>st</sup> subparagraph of paragraph (a) of 55<sup>th</sup> article of our Statutes, to the allocation of 5.949.044,46 TL which is 5% of the net profit as statutory reserve fund;
  2. in accordance with the 2<sup>nd</sup> subparagraph of paragraph (a) of 55<sup>th</sup> article of our Statutes, to the allocation of 5.949.044,46 TL which is 5% of the net profit as provision for loss, which may come into existence in the future;
  3. in accordance with the paragraph (b) of 55<sup>th</sup> article of our Statutes, to the allocation of 50 Billion shares, paid-up and non-paid-up, with 1 Kuruş nominal value, (on account of 6%) to be 0,06 Kuruş to each of them, the total amount of 30.000.000.- TL as first profit share;
  4. Out of the 77.082.800,26 TL, the remnant after the reduction of 1-3 articles above, in accordance with the paragraph (c) of 55<sup>th</sup> article of our Statutes,
    - a) to the distribution of gross amount of 1.541,66 TL, which is 5% of the aforementioned remainder (to be limited with the part of 200.000 of paid-in-capital), to the founder shares to be 15,42 TL to each founder share;
    - b) to the distribution of gross amount of 385.414 TL, which is the 0,5% of the aforementioned remainder, to the Members of Board of Directors;
    - c) to the distribution of gross amount of 2.312.484,01 TL, which is the 3% of the aforementioned remainder, to the employees in accordance with the Resolution of Board of Directors;
  5. in accordance with the paragraph (d) of 55<sup>th</sup> article of our Statutes, to the allocation of 50 Billion shares, paid-up and non-paid-up, with 1 Kuruş nominal value, (on account of 13,2%) to be 0,132 Kuruş to each of them, the total amount of 66.000.000.- TL as second profit share;
  6. in accordance with 3<sup>rd</sup> subparagraph of 2<sup>nd</sup> paragraph of 466<sup>th</sup> article of Turkish Trade Code, to the allocation of 7.369.943,97 TL as statutory reserve fund,
  7. to the allocation of 1.013.416,62 TL, the remainder, as extraordinary reserve fund;
  8. to the distribution of 96.000.000.- TL, in full, which is the total of first and second profit shares stated in 3<sup>rd</sup> and 5<sup>th</sup> articles above, as share to cover the amount of 96.000.000.- TL, of the 100.000.000.- TL, which is raised due to the increase of our Bank Capital from 500.000.000.- TL to 600.000.000.-TL;

9. to the distribution of dividends of the year of 2008 equivalent to 96.000.000.- TL as bonus shares subsequent to the registration of the said shares by the Capital Market Board; to recommend to the General assembly to entitle the Board of Directors for all procedures related to all issues projected above.
10. To present the report of the Board of Directors for the 2008 accounts and transactions as well as the Balance Sheet and Profit-Loss Table approved by the Board as of 31.12.2008 to the General Assembly  
Article: To convene the Ordinary General Assembly of our Bank at the Head Office of the Bank on March 25, 2009 Wednesday Thursday at 16:00 hours, to announce the invitations to the General Assembly meeting in a daily newspaper published for entire Turkey and the Turkish Trade Registry Journal, and authorize the Senior Management to execute all the works and transaction required for the announcements, invitations application and convening the general assembly.

16/03/2009

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 16<sup>th</sup>, 2009 has been given below:  
“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 54.

Our Bank’s Board of Directors, at its meeting held on March 16<sup>th</sup>, 2009, has resolved as follows:

1) Within the frame of 7<sup>th</sup> Article of “the Notification on the Principals to be Observed by Shareholders of Joint Stock Companies subject to the Capital Market Code, numbered Serial: IV No: 41” published in the Official Gazette dated March 19<sup>th</sup> 2008 and numbered 26821; our Bank ‘s Office of General Secretary is to be appointed as the “Shareholders’ Relations Department” to display activity on the exercise by the Shareholders of his/her rights, reporting to the General Meeting and providing communication in between the Board of Directors and Shareholders; and Mr. AKIN SÜEL, the General Secretary is to be appointed as the Head of the above-named department. In this context, contact info of our Bank’s “Shareholders’ Relations Department” is provided hereinafter:

Mr. AKIN SÜEL

Head of the Shareholders’ Relations Department of Türkiye Sınai Kalkınma Bankası A.Ş.

Telephone : 0.212.334 50 70

Fax : 0.212.334 52 34

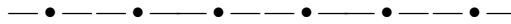
2) Within the frame of 8<sup>th</sup> Article of “the Notification on the Principals to be Observed by Shareholders of Joint Stock Companies subject to the Capital Market Code, numbered Serial: IV No: 41” published in the Official Gazette dated March 19<sup>th</sup> 2008 and numbered 26821; Mr. ÖMER ERYILMAZ, our Bank’s Assistant General Manager, presently holder of “Capital Market Activities Advanced Level License” and “Corporate Governance Grading Expertise License” in accordance with provisions of the abovementioned Notification is to be appointed as the Senior Manager, and his contact info is provided hereinafter:

Mr. ÖMER ERYILMAZ

Türkiye Sınai Kalkınma Bankası A.Ş.

Telephone : 0.212.334 50 13

Fax : 0.212.334 52 34”

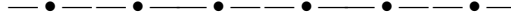


17/03/2009

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 17<sup>th</sup>, 2009 has been given below:  
“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 54.

Our Subsidiaries have made an application to the Capital Market Board requiring an authorization for the take-over by **TSKB Yatırım Ortaklığı A.Ş.** one of our subsidiaries, of the **Yatırım Finansman Yatırım Ortaklığı A.Ş.** together with all its assets and liabilities, taking as the basis its financial statements dated September 30<sup>th</sup> 2009 and providing its legal personality to be ceased. Since the application process is extended because of reasons not relating to our subsidiaries but due to the procedures of administrative and governmental organizations, our subsidiaries asked to

the Capital Market Board the outcome of their merger application and whether the balance sheets dated September 30<sup>th</sup> 2009 would or would not be taken as the basis of merger procedure even if the extension of administrative authorization period relating to merger procedure is due to reasons those cannot be attributed to our subsidiaries. The Capital Market Board has stated that usage of financial statements dated September 30<sup>th</sup> 2009 in merger procedure is not possible regarding the provision of the 2<sup>nd</sup> paragraph of 5<sup>th</sup> Article of the "Notification on Principals relating to Merger Procedure" numbered Serial: I and No: 31 providing "the period between the dates of the financial statements to be taken as the basis of merger and the date of the General Meeting wherein the merger agreement will definitely be approved may not be more than six months" and the provision of the 12<sup>th</sup> paragraph of the same providing "the merger agreement should be publicized and announced to the savers at least 30 days before the General Meeting wherein the merger agreement will be approved". Our subsidiaries' willpower to accomplish the merger procedure continues and the public will be informed in case of any progress on this issue."



25/03/2009

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 25<sup>th</sup>, 2009 has been given below:  
"Our Bank's Board of Directors, at its meeting held on March 25<sup>th</sup>, 2009, has resolved as follows:

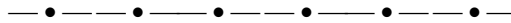
Our Bank's net profit for the year of 2008 amounting to 116.980.889,18 T.L. is to be distributed pursuant to our Articles of Association Article 55 and within the following principals:

a) Regarding the dividend to be distributed in accordance with the Resolution of our General Meeting dated March 25<sup>th</sup> 2009 and pursuant to our Articles of Association Article 55/c, payment is to be made on March 26<sup>th</sup> 2009 to the present employees taking into account their monthly gross salary as of December 31<sup>st</sup> 2008 and their time in service throughout 2008, to the personnel retired in 2008 taking into account their the latest gross salary at the date of retirement and proportionally with their time in service throughout 2008, and no payment is to be made to the personnel whose employment contract is terminated either upon their own will or by the employee;

b) Regarding the dividend to be distributed to the Members of the Board of Directors in accordance with the Resolution of our General Meeting dated March 25<sup>th</sup> 2009 and pursuant to our Articles of Association Article 55/c, payment is to be made on March 26<sup>th</sup> 2009;

c) Regarding the dividend to be distributed to the Founders' Shares in accordance with the Resolution of our General Meeting dated March 25<sup>th</sup> 2009 and pursuant to our Articles of Association Article 55/c, distribution is to be made subsequent to the distribution day of the dividends to be given as book-entry bonus shares;

d) Regarding the capital increase of 100.000.000 T.L. in total composed of the dividend amounting in total to 96.000.000 T.L. to be distributed as book-entry bonus shares and Exceptional Reserves amounting to 4.000.000 T.L., distribution of the book-entry bonus shares is to be started after completion of required procedures and registration is concluded by the Capital Market Board, and the General Directorate is to be furnished with authorization for the procedures relating to any and all required issues."



25/03/2009

Ordinary General Meeting of **T. Sınai Kalkınma Bankası A.Ş.**, at its meeting held on March 25<sup>th</sup>, 2009, has adopted the following resolutions:

- The net profit of 2008 amounting to 118.980.889,18 T.L. is to be retained and distributed as follows pursuant to our Articles of Association Article 55;

1. Pursuant our Articles of Association Article 55 clause (a) paragraph 1, 5% of the net profit amounting to 5.949.044,46 T.L. is to be retained as the legal reserve;

2. Pursuant our Articles of Association Article 55 clause (a) paragraph 2, 5% of the net profit amounting to 5.949.044,46 T.L. is to be retained as the contingency fund for potential losses those might occur in the future;

3. Pursuant to our Articles of Association Article 55, clause (b), 50 billion paid-up and bonus shares with nominal value of 1 Kuruş each (accounted as 6%) as 0.06 Kuruş each is to be retained as the first dividend amounting in total to 30.000.000 T.L.;

4. Regarding 77.082.800,26 T.L., the profit balance remaining after reduction of the items stated in 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> articles above, pursuant our Articles of Association Article 55 clause (c),

a) 5% thereof (limited to the paid-up-capital portion of 200.000 T.L.) amounting to gross 1.541,66 T.L. is to be distributed to each founder's share as 15,42 T.L. per share;

b) 0,5% thereof amounting to gross 385.414 T.L. is to be distributed to the Members of the Board of Directors;

c) 3% thereof amounting to 2.312.484,01 T.L. is to be retained in order to be distributed to the employees by a Resolution of the Board of Directors;

5. Pursuant to our Articles of Association Article 55 clause (d), 50 billion paid-up and bonus shares with nominal value of 1 Kuruş each (accounted as 13,2%) is to be retained as 0.132 Kuruş each as the second dividend amounting in total to 66.000.000.- T.L.;

6. Pursuant to the Turkish Trade Code Article 466 clause 2 paragraph 3, 7.369.943,97 T.L. is to be retained as the legal reserves;

7. The remaining 1.013.416,62 T.L. is to be retained as the exceptional reserves;

8. The full amount of the first and second dividends mentioned above in 3<sup>rd</sup> and 5<sup>th</sup> Articles totaling to 96i000.000 T.L., is to be given as shares to offset 96.000.000T.L. part of the increased amount 100.000.000 T.L. as a result of the capital increase of our Bank from 500.000.000.- T.L. to 600.000.000.- T.L.;

9. The dividends of 2008 in the form of book-entry bonus shares amounting to 96.000.000 T.L. is to be distributed after the shares in question are registered by the Capital Market Board;

- Mr. Memduh Aslan AKCAY, Mr. Kadir AKGOZ, Mr. Remzi ALTIOK, Mr. Murat BILGIC, Mr. Yavuz CANEVI, Mr. Kemal Serdar DISLI, Mr. Halil EROGLU, Mr. Süleyman KALKAN, Mr. Ertan Burhanettin KANTAR, Mr. Hakkı Ersin OZINCE and Mr. Mustafa Baran TUNCER are to be elected to serve as the Members of the Board of Directors for three years of time period;

- Mrs. Zeynep Hansu UCAR and Mr. Mete ULUYURT are to be elected to serve as the auditors for one year of time period;

- The General Meeting is informed about the donations amounting to 3.562,00.-TL. made by our Bank throughout 2008 to Türk Eğitim Vakfı ( TEV), Türkiye Engelliler Spor Eğitim ve Yardım Vakfı (TESYEV), Türkiye Erozyonla Mücadele Ağaçlandırma ve Doğal Varlıkları Koruma Vakfı (TEMA), Emniyet Teşkilatı Vazife Malulu Şehit Aileleri Yardımlaşma ve Dayanışma Derneği, Mehmetçik Vakfı and Hisar Eğitim Vakfı

The Agenda and profit distribution table are attached herewith and being published in the "Companies" page of our web-site."

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**06/04/2009**

**TSKB**

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 25<sup>th</sup>, 2009 has been given below:

**Subject:** This is the announcement made in accordance with the Capital Markets Board's Notification, numbered Serial: VIII, No: 54.

"Our Bank's Board of Directors, at its meeting held on April 3<sup>rd</sup>, 2009, has resolved as follows:

1) Within the frame of our Articles of Association, out of the Members of our Board of Directors, Mr. H. Ersin ÖZİNCE, is to be elected as the Chairman of the Board of Directors and Mr. Kadir AKGÖZ as the Vice Chairman of the Board of Directors;

2) Mr Kemal Serdar DİŞLİ and Mr. Murat BİLGİÇ is to be re-elected as the members of Audit Committee.

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**20/04/2009**

A sample of the statements sent to our Stock Exchange Market by the shareholders of companies, titles of which provided hereinafter, shares of which are being transacted in our Stock Exchange Market, is attached herewith and published under "Supplements of Company News" heading in the "Daily Bulletin" section of our web page ([www.imkb.gov.tr](http://www.imkb.gov.tr)) in accordance with the Capital Market Board's Notification numbered Serial: VIII, No: 54.

**Code of the Company**

**Title of the Company**

**Transacting Shareholder**

**TSKB**

T. Sınai Kalkınma Bankası A.Ş.

Funds under the control of BlackRock Group

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**07/05/2009**

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated May 7<sup>th</sup>, 2009 has been given below:

"The Capital Market Board has announced, in its weekly bulletin dated May 4<sup>th</sup>-8<sup>th</sup> 2009 and numbered 2009/20, its resolution regarding the authorization required from the Board for the take-over by **TSKB Yatırım Ortaklığı A.Ş.** one of our subsidiaries, of **Yatırım Finansman Yatırım Ortaklığı A.Ş.**, our other subsidiary, together with all its assets and liabilities, taking as the basis its financial statements dated December 31<sup>th</sup> 2009 and providing its legal personality to be ceased; "as the result of the evaluation of the Capital Market Board the application to the Board of the request for merger of TSKB Yatırım Ortaklığı A.Ş. (TSKB YO) with Yatırım Finansman Yatırım Ortaklığı A.Ş. (Yatırım Finansman YO) by way of take-over; in order to conclude the merger procedure in accordance with Turkish Trade Code Article 389 and to ensure effectuation of the required amendments on articles of association; positive respond is to be given upon the approval of the Privileged A Group Shareholders' General Meeting and Shareholders' General Meeting of TSKB YO and Yatırım Finansman YO; the shares, with nominal value of 11.067.736 T.L., to be issued because of the capital increase to be effected by the TSKB YO due to the merger within the frame of the resolution dated October 20<sup>th</sup> 2006 and numbered 46/1300 fulfilling the conditions stated in the legislation within the period following our Board's approval on merger, is to be registered by the Board providing the relevant fee is paid; TSKB YO's request for amendment of 11<sup>th</sup> Article with "the Capital and Equity Shares" heading of its Articles of Association is to be approved; and Portfolio Management License of Yatırım Finansman YO, legal personality of which will be ceased upon the registration of merger procedure, is to be cancelled."

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**28/05/2009**

A sample of the statements sent to our Stock Exchange Market by the shareholders of companies, titles of which provided hereinafter, shares of which are being transacted in our Stock Exchange Market, is attached herewith and published under "Supplements of Company News" heading in the "Daily Bulletin" section of our web page ([www.imkb.gov.tr](http://www.imkb.gov.tr)) in accordance with the Capital Market Board's Notification numbered Serial: VIII, No: 54.

**Code of the Company**

**Title of the Company**

**Transacting Shareholder**

**TSKB**

T. Sınai Kalkınma Bankası A.Ş.

Funds under the control of BlackRock Group

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**04/06/2009**

The letter of **Kerevitaş Gıda Sanayi ve Ticaret A.Ş.** dated June 4<sup>th</sup>, 2009 has been given below:  
"Our paper read at Public Disclosure Platform on June 4<sup>th</sup> 2009 at 11:14 hours has been given below:

**Subject:** This is the announcement made in accordance with the Capital Markets Board's Notification, numbered Serial: VIII, No: 54.

Date and Number of the relevant previous Special Case: April 6<sup>th</sup> 2009 - 13

First degree pledges amounting to 2.200.000 USD, second degree pledges amounting to 9.454 T.L. and third degree pledges amounting to 119.994.000 JPY established as a security in favor of **Türkiye Sınai Kalkınma Bankası A.Ş.** on our Company's properties at Avcılar, İstanbul has been released upon payment of our Company's loan liabilities to **Türkiye Sınai Kalkınma Bankası A.Ş.**"

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**08/06/2009**

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated May 7<sup>th</sup>, 2009 has been given below:  
"Our paper read at Public Disclosure Platform on June 8<sup>th</sup> 2009 at 13:48 hours has been given below:

**Subject:** About the agreement signed with European Investment Bank

Regarding the "SME Development Loan" amounting to 400 million Euro to be taken out by our Bank together with other intermediary banks from European Investment Bank under the guarantee of Turkish Treasury for the purpose of financing investments to be made throughout Türkiye by small or medium size enterprises (SME), an agreement has been signed on June 8<sup>th</sup> 2009 in İstanbul. The amount of the money appropriated to our Bank out of the abovementioned loan is 165 million Euro.

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18/06/2009

Regarding **Türkiye Sınai Kalkınma Bankası A.Ş.**'s capital increase through bonus shares in 20% ratio commenced on June 16<sup>th</sup> 2009, the increase considerations of the registered shares has been credited to the relevant members' customer sub-accounts on June 18<sup>th</sup> 2009.

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19/06/2009

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated June 19<sup>th</sup>, 2009 is given below:

“Our declaration published at Public Disclosure Platform (PDP) on June 19<sup>th</sup> 2009 at 15:51 hours is given below:

**Subject:** About the Information on Changing Matters regarding the latest news concerning the merger of our two affiliates through takeover of **Yatırım Finansman Yatırım Ortaklığı A.Ş.** by **TSKB Yatırım Ortaklığı**: Approval of the Merger Agreement by our Extraordinary General Meeting. Transfer of Yatırım Finansman Yatırım Ortaklığı A.Ş., one of our affiliates, together with all its rights, receivables, liabilities and obligations by dissolving its legal personality without liquidation to TSKB Yatırım Ortaklığı, our other affiliate, and the amendments on articles of association due to the said merger and the merger agreement have been approved by Extraordinary General Meeting on June 19<sup>th</sup> 2009.”

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19/06/2009

The letter of **TSKB Yatırım Ortaklığı A.Ş.**, dated June 19<sup>th</sup>, 2009 is given below:

“Our declaration published at the Public Disclosure Platform (PDP) on June 19<sup>th</sup> 2009 at 14:41 hours is given below:

**Subject:** THE EXTRAORDINARY GENERAL MEETING

The following resolutions have been adopted in the Extraordinary General Meeting of **TSKB Yatırım Ortaklığı A.Ş.** held on June 19<sup>th</sup> 2009 are provided hereinafter:

1- Pursuant to the 1<sup>st</sup> item of the agenda, upon the motion presented by the representative of **Türkiye Sınai Kalkınma Bankası**, by an unanimous resolution, Mrs. Çiğdem İÇEL is appointed as the President of Council, Mr. Melih BÜYÜKER is appointed as the vote collector and Mrs. Gülşen ÇELEBİ is appointed as the secretary.

2- By an unanimous resolution, the Council Committee is authorized to sign the minutes of the General Meeting.

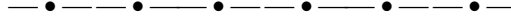
3- Proceeded with the approval of the Merger Agreement which was the 3<sup>rd</sup> item in the agenda. The Merger Agreement, which has been signed in between TSKB Yatırım Ortaklığı A.Ş. and Yatırım Finansman Yatırım Ortaklığı A.Ş. as regards the takeover of **Yatırım Finansman Yatırım Ortaklığı A.Ş.** by our Company together with all its rights, receivables, liabilities and obligations by dissolving its legal personality, and which has been approved by the Capital Market Board and announced in Turkish Trade Registry Gazette dated May 21<sup>st</sup> 2009 and numbered 7315 is read and accepted by our shareholders.

The takeover, in accordance with the provisions of the Merger Agreement approved within the frame of 3<sup>rd</sup> item of our agenda, pursuant to 451<sup>st</sup> Article of Turkish Trade Code and 19<sup>th</sup> and 20<sup>th</sup> Articles of Corporate Taxes Code, of Yatırım Finansman Yatırım Ortaklığı A.Ş. by our Company together with all its assets and liabilities through dissolution without liquidation by way of universal succession is unanimously resolved.

4- Proceeded with the approval of the balance sheet and profit-loss statements which was the 4<sup>th</sup> item of our agenda. After the balance sheet and profit-loss statements were read, the balance sheet and profit-loss statements prepared as of December 31<sup>st</sup> 2008 as regards the takeover of Yatırım Finansman Yatırım Ortaklığı A.Ş. by our Company together with all its rights, receivables, liabilities and obligations through dissolution of its legal personality are unanimously approved by our shareholders.

5- Pursuant to the 5<sup>th</sup> item of our agenda, the amendment draft and its supplement, regarding amendment of 11<sup>th</sup> Article of our Articles of Association related to the capital and shares, approved by the letters of Capital Market Board's dated May 13<sup>th</sup> 2009 and numbered B.02.1.SPK.0.15-394-6156 and of the General Directorate of Domestic Trade of the Ministry of Industry and Trade dated May 25<sup>th</sup> 2009 and numbered 2895 is read. The amendment of 11<sup>th</sup> Article of our Articles of Association is put to vote as it is approved by the Ministry. As the result of performed voting, amendment of the Articles of Association is unanimously accepted as it is approved by the Ministry. Requests and desires are expressed.”

Minutes of the said Extraordinary General Meeting and the Amendment Draft of Articles of Association is being published in the "Daily Bulletin" page of our web site under the "Supplements of Company News" title and at PDP.



19/06/2009

The letter of **Yatırım Finansman Yatırım Ortaklığı A.Ş.** dated June 19<sup>th</sup>, 2009 is given below:

"Our declaration published at the Public Disclosure Platform (PDP) on June 19<sup>th</sup> 2009 at 15:51 hours is given below:

**Subject:** Resolutions of the Extraordinary General Meeting

The following resolutions have been adopted in the Extraordinary General Meeting of Yatırım Finansman Yatırım Ortaklığı A.Ş. held on June 19<sup>th</sup> 2009 are provided hereinafter:

1- Pursuant to the 1<sup>st</sup> item of the agenda, upon the motion presented by the representative of **Türkiye Sınai Kalkınma Bankası**, by an unanimous resolution, Mrs. Çiğdem İÇEL is appointed as the President of Council, Mr. Melih BÜYÜKER is appointed as the vote collector and Mrs. Gülşen ÇELEBİ is appointed as the secretary.

2- By an unanimous resolution, the Council Committee is authorized to sign the minutes of the General Meeting.

3- Proceeded with the approval of the Merger Agreement which was the 3<sup>rd</sup> item in the agenda. The Merger Agreement, which has been signed in between TSKB Yatırım Ortaklığı A.Ş. and Yatırım Finansman Yatırım Ortaklığı A.Ş. as regards the transfer of our Company **TSKB Yatırım Ortaklığı A.Ş.** together with all its assets and liabilities by dissolving its legal personality, and which has been approved by the Capital Market Board and announced in Turkish Trade Registry Gazette dated May 21<sup>st</sup> 2009 and numbered 7315 is read and unanimously accepted by our shareholders.

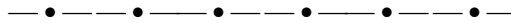
The transfer, in accordance with the provisions of the Merger Agreement approved within the frame of 3<sup>rd</sup> item of our agenda, pursuant to 451<sup>st</sup> Article of Turkish Trade Code and 19<sup>th</sup> and 20<sup>th</sup> Articles of Corporate Taxes Code, of our Company to **TSKB Yatırım Ortaklığı A.Ş.** together with all its assets and liabilities through dissolution without liquidation by way of universal succession, and the realization of the said transfer as of the date of registration of the capital increase that will be made due to the said transfer by TSKB Yatırım Ortaklığı A.Ş. is unanimously resolved.

4- Proceeded with the approval of the balance sheet and profit-loss statements which was the 4<sup>th</sup> item of our agenda. After the balance sheet and profit-loss statements were read, the balance sheet and profit-loss statements prepared as of December 31<sup>st</sup> 2008 as regards the transfer our Company to TSKB Yatırım Ortaklığı A.Ş. together with all its rights, receivables, liabilities and obligations through dissolution of its legal personality are unanimously approved.

5- The amendment draft and its supplement, regarding amendment of 11<sup>th</sup> Article, on capital and shares, of Articles of Association of TSKB Yatırım Ortaklığı A.Ş. to which we are transferred, approved by the letters of Capital Market Board's dated May 13<sup>th</sup> 2009 and numbered B.02.1.SP.K.0.15-394-6156 and of the General Directorate of Domestic Trade of the Ministry of Industry and Trade dated May 25<sup>th</sup> 2009 and numbered 2895 is read. The amendment of 11<sup>th</sup> Article of Articles of Association of TSKB Yatırım Ortaklığı A.Ş. is put to vote as it is approved by the Ministry. As the result of performed voting, amendment of the Articles of Association and its supplement is unanimously approved as it is approved by the Ministry.

6. Requests and desires are expressed."

Minutes of the said Extraordinary General Meeting and the Amendment Draft of Articles of Association is being published in the "Daily Bulletin" page of our web site under the "Supplements of Company News" title and at PDP.



19/06/2009

The letter of **Yatırım Finansman Yatırım Ortaklığı A.Ş.** dated June 19<sup>th</sup>, 2009 is given below:

"Our declaration published at the Public Disclosure Platform (PDP) on June 19<sup>th</sup> 2009 at 15:49 hours is given below:

**Subject:** Resolutions of the General Meeting of Group A Share Holders

The following resolutions have been adopted in the General Meeting of Group A Share Holders of Yatırım Finansman Yatırım Ortaklığı A.Ş. held on June 19<sup>th</sup> 2009 are provided hereinafter:

1- Pursuant to the 1<sup>st</sup> item of the agenda, upon the motion presented by the representative of **Türkiye Sınai Kalkınma Bankası**, by an unanimous resolution, Mr. Melih BÜYÜKER, the Deputy Chairman of the Board of Directors, is appointed as the President of Council, Mrs. Sevilay KIRAN is appointed as the vote collector and Mrs. Emel PALA is appointed as the secretary.

2- By an unanimous resolution, the Council Committee is authorized to sign the minutes of the General Meeting.

3- Proceeded with the approval of the Merger Agreement which was the 3<sup>rd</sup> item in the agenda. The Merger Agreement, which has been signed in between TSKB Yatırım Ortaklığı A.Ş. and Yatırım Finansman Yatırım Ortaklığı A.Ş. as regards the transfer of our Company **TSKB Yatırım Ortaklığı A.Ş.** together with all its rights, receivables, liabilities and obligations by dissolving its legal personality, and which has been approved by the Capital Market Board and announced in Turkish Trade Registry Gazette dated May 21<sup>st</sup> 2009 and numbered 7315 is read and unanimously accepted by our shareholders.

The transfer, in accordance with the provisions of the Merger Agreement approved within the frame of 3<sup>rd</sup> item of our agenda, pursuant to 451<sup>st</sup> Article of Turkish Trade Code and 19<sup>th</sup> and 20<sup>th</sup> Articles of Corporate Taxes Code, of our Company to **TSKB Yatırım Ortaklığı A.Ş.** together with all its assets and liabilities through dissolution without liquidation by way of universal succession, and the realization of the said transfer as of the date of registration of the capital increase that will be made due to the said transfer by TSKB Yatırım Ortaklığı A.Ş. is unanimously resolved.

4- Proceeded with the approval of the balance sheet and profit-loss statements which was the 4<sup>th</sup> item of our agenda. After the balance sheet and profit-loss statements were read, the balance sheet and profit-loss statements prepared as of December 31<sup>st</sup> 2008 as regards the transfer our Company to TSKB Yatırım Ortaklığı A.Ş. together with all its rights, receivables, liabilities and obligations through dissolution of its legal personality are unanimously approved.

5- The amendment draft and its supplement, regarding amendment of 11<sup>th</sup> Article, on capital and shares, of Articles of Association of TSKB Yatırım Ortaklığı A.Ş. to which we are transferred, approved by the letters of Capital Market Board's dated May 13<sup>th</sup> 2009 and numbered B.02.1.SPK.0.15-394-6156 and of the General Directorate of Domestic Trade of the Ministry of Industry and Trade dated May 25<sup>th</sup> 2009 and numbered 2895 is read. The amendment of 11<sup>th</sup> Article of Articles of Association of TSKB Yatırım Ortaklığı A.Ş. is put to vote as it is approved by the Ministry. As the result of performed voting, amendment of the Articles of Association and its supplement is unanimously approved as it is approved by the Ministry.

6. Requests and desires are expressed."

Minutes of the said Extraordinary General Meeting and the Amendment Draft of Articles of Association is being published in the "Daily Bulletin" page of our web site under the "Supplements of Company News" title and at PDP.

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**29/07/2009**

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated June 29<sup>th</sup>, 2009 is given below:

"Our declaration published at the Public Disclosure Platform (PDP) on June 29<sup>th</sup> 2009 at 16:34 hours is given below:

**Subject:** Announcement of the credit rating of Türkiye Sınai Kalkınma Bankası A.Ş. by Fitch Ratings.

Fitch Ratings, the international credit rating agency, has affirmed Türkiye Sınai Kalkınma Bankası A.Ş.'s credit rating for long term foreign currency unit as "BB", credit rating for long term local currency unit (TL) as "BB plus", long term national credit rating as "AA plus", personal credit rating as "C/D", supporting rating as "3", short term foreign and local currency unit (TL) rating as "B". The outlook of Long term national credit rating and long term foreign and local currency unit (TL) rating has been affirmed as "Stable".

**13/08/2009**

	A copy of statements by the shareholders of the following companies, stocks of which are traded in our Stock Market, sent to our Stock Market in accordance with the Capital Markets Board's Notification, numbered Serial: VIII, No: 54, is attached hereto and being published at our Stock Market's Turkish Web Site ( <a href="http://www.imkb.gov.tr">www.imkb.gov.tr</a> ) in "Günlük Bülten" (Daily Bulletin) page under the "Şirket Haberleri Ekleri" (Company News' Addendums) heading.	
<b>Company Code</b>	<b>Title of the Company</b>	<b>Trading Shareholder</b>
<b>TSKB</b>	T.Sınai Kalkınma Bankası A.Ş.	Halil Eroğlu



01/10/2009

<b>TSKB</b>	<p>The letter of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b>, dated 30.09.2009, is provided below: “Our declaration published at Public Disclosure Platform on 30.09.2009 at 17:17 hours is given below: <b>Subject:</b> Announcement of the resolutions adopted in our Bank’s Board of Directors Meeting, dated 30/09/2009. In the Meeting, dated 30/09/2009, our Bank’s Board of Directors has resolved as follows: 1- General Directorate is authorized to obtain credit amounting to 50 Million Euros from Agence Française de Développement (AFD) for the purpose of financing the investments on innovative renewable energy and energy efficiency intended for lessening the climate change caused by the companies throughout Türkiye 2- Corporate Governance Committee is established within the frame of “Corporate Governance Principals” of the Capital Market Board; Mr. Mustafa Baran TUNCER and Mr. Süleyman KALKAN”, the Members of the Board of Directors are chosen as the members of Corporate Governance Committee; and our Bank’s updated Information Policy is approved.”</p> <p style="text-align: center;">—●—●—●—●—●—●—●—●—●—</p>
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06/10/2009

<b>TSKB</b>	<p>The letter of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b>, dated 06.10.2009, is provided below: “Our declaration published at Public Disclosure Platform on 06.10.2009 at 15:53 hours is given below: <b>Date of the Original Announcement:</b> 30.09.2009 <b>Subject:</b> Regarding the Credit Agreement signed together with Agence Française de Développement. <b>Information on Developing Issues:</b> The Credit Agreement has been signed. Our Bank, in order to obtain credit amounting to 50 Million Euros from Agence Française de Développement (AFD) for the purpose of financing the investments on innovative renewable energy and energy efficiency intended for lessening the climate change caused by the companies throughout Türkiye, has signed an Agreement in İstanbul on 6 October 2009.”</p> <p style="text-align: center;">—●—●—●—●—●—●—●—●—●—</p>
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19/10/2009

<b>ASELS EREGL HEKTS KCHOL PETKM RAYSG ISATR ISBTR ISCTR TUPRS TSKB UNYEC YKBNK</b>	<p><b>TR Prime Ministry Privatization Administration Directorate’s</b> paper, dated 19.01.2009 and numbered B.O2.1.ÖİB.0.10.02.00-150.01 B070/6620 published by Stock Exchange Market (SEM) of Türkiye at Public Disclosure Platform on 19/10/2009 at 12:01 hours is given below: Regarding the participation stocks those are included into the privatization scope and program by the Privatization Supreme Council (“PSC”) through the Resolution dated 08/05/2008 and numbered 2008/31 and undertaken in the list of Undersecretariat of Treasury attached to abovementioned Resolution of PSC; time for privatization procedures has been extended by PSC through the Resolution dated 22/06/2009 and numbered 2009/35 until 08/05/2010. I kindly submit for your information in accordance with the Capital Market Board’s “Notification on Principals of Disclosure of Particular Situation” dated 06.02.2009 and numbered Serial: VIII, No:54. <p style="text-align: right;">Ahmet AKSU Deputy Chairman</p>The abovementioned list is being published at our Web Site in “Günlük Bülten” (Daily Bulletin) page under the “Şirket Haberleri Ekleri” (Company News’ Addendums) heading and at the Public Disclosure Platform.</p> <p style="text-align: center;">—●—●—●—●—●—●—●—●—●—</p>
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19/10/2009

<b>TSKB</b>	<p>The letter of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b>, dated 06.10.2009, is provided below: “Our declaration published at Public Disclosure Platform on 06.10.2009 at 17:00 hours is given below: <b>Subject:</b> Regarding the use of the sales profit of real property. Our Bank’s Board of Directors, in the Meeting held on 16.10.2009, resolved as follows: “The immovable properties (agricultural field and industrial land) of 250.140m<sup>2</sup> on the parcels numbered 1620 and 1621, located in the city of Tekirdağ, in the district of Muratlı, at the location called Kamışlı, the property of our Bank, are sold for 5.490.000.-TL and the sum is collected in cash. The part of 2.795.107,50TL of the immovable property sale profit amounting to 3.726.810.-TL arisen out of the abovementioned sale will be deposited in a special account in equity pursuant to the provisions of the Corporate Tax Law, numbered 5520, Article 5-(1)/e and The General Directorate is authorized to carry out the procedures relating to the use of the said sum for capital increase whenever necessary.”</p> <p style="text-align: center;">—●—●—●—●—●—●—●—</p>
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19/10/2009

**ANNOUNCEMENT OF THE CENTRAL REGISTRY AGENCY**

In accordance with the Capital Market Board’s Notification, Serial: I, No: 26, Additional Clause-2, Information about the shares those belong to the partners whose stocks are traded in the Exchange Market and those are entered into the records of the Board but not traded in the Exchange Market and an application for which is made to the Central Registry Agency on <b>19.10.2009</b> in order to put such shares up for sale on Exchange Market.:								
Code of the Share	Serial No	Title of the Share Subject to Sale	Group	Name, Surname, Title of the Investor	Nominal Value (TL)*	Sales Period	WSM Trans. **	Sales Restriction **
TSKB	100	TÜRKİYE SINAI KALKINMA BANKASI A.Ş.	E	SOYMEN MENKUL KIYMETLER AŞ	0,001	5 YIL		

20/10/2009

**ANNOUNCEMENT BY PRESIDENCY OF THE EXCHANGE MARKET**

<b>TSKB</b>	<p>In accordance with the Article IV of the Corporate Governance Index Principles of the Stock Exchange Market of Türkiye (“SEM”), stocks of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b> shall be included into ISEM Corporate Governance Index starting from 21.10.2009; and in calculation of the index, capital of the Company shall be taken into consideration as 600.000.000.-TL and the reserve ratio as 54%.</p> <p style="text-align: center;">—●—●—●—●—●—●—●—</p>
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20/10/2009

TSKB

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 20.10.2009, is provided below:  
“Our declaration published at Public Disclosure Platform on 20.10.2009 at 12:28 hours is given below:

**Subject:** Regarding the Corporate Governance Rating  
SAHA Corporate Governance and Credit Rating Services Inc. Co., authorized to display rating activity in Türkiye in accordance with the Corporate Governance Principles of the Capital Market Board of Türkiye (“CMB”), has determined our Bank’s Corporate Governance Rating as 8,77 (87,69%) out of 10. Final rating has been determined as the result of the evaluation made under four main topics (the Shareholders, Disclosure and Transparency, the Stakeholders, the Board of Directors) all which have been weighted individually within the frame of the relevant principle resolution of CMB.  
According to the main topics, distribution of our Corporate Governance Rating is provided hereunder:

Sub Categories	Weight	Rating
Shareholders	0,25	8,55
Disclosure and Transparency	0,35	9,31
Stakeholders	0,15	9,57
Board of Directors	0,25	7,76
Total	1,00	8,77

The report on corporate governance rating prepared by SAHA Corporate Governance and Credit Rating Services Inc. Co. is available in our Bank’s web site ([www.tskb.com.tr](http://www.tskb.com.tr)). “

04/11/2009

TSKB

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 04.11.2009, is provided below:  
“Our declaration published at Public Disclosure Platform on 04.11.2009 at 15:58 hours is given below:

**Date of the Original Announcement:** 29.07.2009  
**Subject:** Announcement of the credit rating of Türkiye Sınai Kalkınma Bankası A.Ş. by Fitch Ratings.  
**Information on Developing Issues:** Are as follows:  
Fitch Ratings, the international credit rating agency, has announced that it has placed Türkiye Sınai Kalkınma Bankası A.Ş.’s Credit Rating for Long Term Foreign Currency Unit which is presently “BB” and Credit Rating for Long Term Local Currency Unit (TL) which is “BB plus” on Positive Watch.  
Credit Rating for Short Term Foreign Currency Unit has been affirmed as “B”. Credit Rating for Short Term Local Currency Unit (TL) has been placed on Positive Watch.  
Fitch Ratings has affirmed the Long Term National Credit Rating as “AA+(tur)”; the Outlook as “Stable”; the Individual Credit Rating as “C/D” and the Support Rating as “3”.”

06/11/2009

TSKB

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 05.11.2009, is provided below:  
“Our declaration published at Public Disclosure Platform (“PDP”) on 05.11.2009 at 18:41 hours is given below:

**Subject:** The sent Financial Tables, comments and footnotes (solo).  
The pdf files attached to the financial tables, comments and footnotes (solo) sent to the PDP system today at 17:32:55 hours were missing by mistaken. These financial tables shall be sent later.  
The abovementioned financial tables have been updated in the PDP system by the company on 05.11.2009 at 18:51 hours.



14/12/2009

<b>TSKB</b>	<p>The letter of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b>, dated 11.12.2009, is provided below: “Our declaration published at Public Disclosure Platform on 11.12.2009 at 17:56 hours is given below:</p> <p><b>Date of the Original Announcement:</b> 29.07.2009/04.11.2009</p> <p><b>Subject:</b> Announcement of the credit rating of Türkiye Sınai Kalkınma Bankası A.Ş. by Fitch Ratings.</p> <p><b>Information on Developing Issues:</b> Are as follows: Fitch Ratings, the international credit rating agency, has increased, on 3 December 2009, Turkey’s Credit Rating for Long Term Foreign Currency Unit to “BB plus” which was “BB minus” before and, in parallel, it has reevaluated credit ratings of Turkish banks and consequently it has announced that it has increased Türkiye Sınai Kalkınma Bankası A.Ş.’s Credit Rating for Long Term Foreign Currency Unit to “BB plus” from “BB minus”. Fitch Ratings has affirmed Our Bank’s Credit Rating for Long Term Local Currency Unit (TL) as “BB plus”, Long Term National Credit Rating as “AA plus (tur)”, Individual Credit Rating as “C/D”, Support Rating as “3”, Credit Rating for Short Term Foreign and Local (TL) Currency Unit as “B”. The outlook on the Long Term National Credit Rating and Credit Ratings for Long Term Foreign and Local Currency Unit has been affirmed as “Stable” which was on “positive watch” before.</p> <p style="text-align: center;">— ● — ● — ● — ● — ● — ● — ● — ● —</p>
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21/12/2009

<b>TSKB</b>	<p>The letter of <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b>, dated 18.12.2009, is provided below: “Our declaration published at Public Disclosure Platform on 18.12.2009 at 18:56 hours is given below:</p> <p><b>Subject:</b> Regarding the Credit Agreement signed together with European Council Development Bank (“ECDB”).</p> <p>Our Bank has signed, on 18 December 2009, an Agreement of Credit amounting to 100 Million Euros obtained from European Council Development Bank (“ECDB”) under the guarantee of Undersecretariat of Treasury of Türkiye in order to finance to a certain extent the investments of the Small and Medium Size Enterprises (“SMSE”) throughout Türkiye.”</p> <p style="text-align: center;">— ● — ● — ● — ● — ● — ● — ● — ● —</p>
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22/12/2009

<b>AKENR TSKB</b>	<p>The letter of <b>Akenerji Elektrik Üretim A.Ş.</b>, dated 22.12.2009, is provided below: “Our declaration published at Public Disclosure Platform on 22.12.2009 at 10:29 hours is given below:</p> <p><b>Subject:</b> This is a disclosure in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.</p> <p>Within the frame of the Resolution adopted by our Board of Directors; our Company has provided necessary guarantees to the Bank as the guarantor of MEM Enerji Elektrik Üretim Sanayi ve Ticaret A.Ş. so as to provide an assurance for completion of the projects and to cover the costs increasing during investment process for an 8 years dated and 3 years non-recourse credit amounting to 28.000.000.- Euros and 79.000.000.- ABD Dollars, to be used within the scope of the credit agreement concluded in between MEM Enerji Elektrik Üretim Sanayi ve Ticaret A.Ş. in which our Company holds a 99% interest and <b>Türkiye Sınai Kalkınma Bankası A.Ş.</b> to finance Himmetli, Gökkaya and Bulam Hydroelectric Power Stations (“HPS”) projects by the said Company.”</p> <p style="text-align: center;">— ● — ● — ● — ● — ● — ● — ● — ● —</p>
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