

14 January 2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.** dated January 14th, 2008 has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

Within the frame of resolution adopted in the Board of Directors’ meeting, dated December 5th, 2007; on January 14th, 2008, our Bank has signed the syndicated loan agreement, amounting to 40 million USD, with a 1-year maturity, with an international consortium composed of 4 banks (Mashreqbank PSC; Raiffeisen Zentralbank Österreich AG; Rabobank International ve WGZ Bank AG).”

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22 January 2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.** dated January 22nd, 2008 has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

Mr. Ufuk Bala Yücel has been appointed as the Executive Vice President of our Bank, and she entered upon her duty as of today (January 22nd, 2008).”

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25 January 2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.** dated January 25th, 2008 has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

Moody’s Investors Service, Inc., International Credit Rating Agency has affirmed Long Term Local Currency Unit (YTL) Deposit / Loan Rate of Türkiye Sınai Kalkınma Bankası A.Ş as “Baa1”, Financial Credit Rate as “D+”, Long Term Foreign Exchange Deposit / Loan Rate as “B1” and its outlook as “Stable.”

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12 February 2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.** dated February 12th, 2008, has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

According to the resolution of our Board of Directors; of the profit acquired from immovables sold within 2007, the portion amounting to 28.378.468,32 YTL shall be hold in a special fund in equity, in accordance with Article 5(1)/e of Corporation Income Tax Code, numbered 5520.”

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14.02.2008

Board of Directors of our Bank, at its meeting, dated February 14th, 2008 decided:
Resolutions:

- I) to raise the paid-in-capital of the Bank to 500.000.000 YTL, less than the registered capital of 1.000.000.000 YTL, up to 400.000.000 YTL by total increase equivalent to 100.000.000 YTL; to provide part of the said increase equivalent to 84.000.000.- YTL from the profit of 2007 within the framework of General assembly resolution, and part of the said increase equivalent to 16.000.000 YTL from the Inflation Adjustment Fund to Paid in Capital and to distribute such an increase to our shareholders as bonus shares; and to grant authority to the Executive Management for application to the related authorities and actualization of all issues related to capital increase and fulfillment of all and any procedure and action required by laws and regulations;
- II) to the allocation and distribution of net profit of 2007 equivalent to 147.481.025,60 YTL, in accordance with 55th article of our Statutes and the legislation as it is explained hereunder;
 1. in accordance with the 1st subparagraph of paragraph (a) of 55th article of our Statutes, to the allocation of 7.374.051,28 YTL which is 5% of the net profit as statutory reserve fund;
 2. in accordance with the 2nd subparagraph of paragraph (a) of 55th article of our Statutes, to the allocation of 7.374.051,28 YTL which is 5% of the net profit as provision for loss, which may come into existence in the future;

3. According to article 5-(1)e of Corporate Tax Code, 28.378.468,32 YTL will be classified into a specific account of Equity as "property sale income",
4. in accordance with the paragraph (b) of 55th article of our Statutes, to the allocation of 40 Billion shares, paid-up and non-paid-up, with 1 New Kuruş nominal value, (on account of 6%) to be 0,06 New Kuruş to each of them, the total amount of 24.000.000.- YTL as first profit share;
5. Out of the 80.354.454,72 YTL, the remnant after the reduction of 1-4 articles above, in accordance with the paragraph (c) of 55th article of our Statutes,
 - a) to the distribution of gross amount of 2.008,86 YTL, which is 5% of the aforementioned remainder (to be limited with the part of 200.000 of paid-in-capital), to the founder shares to be 20,09 YTL to each founder share;
 - b) to the distribution of gross amount of 401.772,27 YTL, which is the 0,5% of the aforementioned remainder, to the Members of Board of Directors;
 - c) to the distribution of gross amount of 2.410.633,64 YTL, which is the 3% of the aforementioned remainder, to the employees in accordance with the Resolution of Board of Directors;
6. in accordance with the paragraph (d) of 55th article of our Statutes, to the allocation of 40 Billion shares, paid-up and non-paid-up, with 1 New Kuruş nominal value, (on account of 15%) to be 0,15 New Kuruş to each of them, the total amount of 60.000.000.- YTL as second profit share;
7. in accordance with 3rd subparagraph of 2nd paragraph of 466th article of Turkish Trade Code, to the allocation of 6.681.441,48 YTL as statutory reserve fund,
8. to the allocation of 10.858.598,47 YTL, the remainder, as extraordinary reserve fund;
9. to the distribution of 84.000.000.- YTL, in full, which is the total of first and second profit shares stated in 4th and 6th articles above, as share to cover the amount of 84.000.000.- YTL, of the 100.000.000.- YTL, which is raised due to the increase of our Bank Capital from 400.000.000.- YTL to 500.000.000.-YTL;
10. to the distribution of dividends of the year of 2007 equivalent to 84.000.000.- YTL as bonus shares subsequent to the registration of the said shares by the Capital Market Board; to recommend to the General assembly to entitle the Board of Directors for all procedures related to all issues projected above.

18.02.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated February 18th, 2008, has been given below:

"Of the Profit Distribution Statement, which is framed on Resolution of Board of Directors and sent as the attachment of Material Disclosure at February 14th, 2008, 15th line, the section of dividends distributed to the holders of redeemed shares has been amended. Amended Profit Distribution Statement has been provided for your information as an attachment hereto." The attached Profit Distribution Statement is also published in "Companies" page of the web-site of our Stock Market.

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29.02.2008

The letter of **Seker Pilic ve Yem Sanayi Ticaret A.S. (Seker Chicken and Feed Industry Trade Inc. Co.)**, dated February 29th, 2008, has been given below :

"**Subject:** This is the announcement made in accordance with the Capital Markets Board's Notification, numbered Serial: VIII, No: 39.

Our Company and **Türkiye Sınai Kalkınma Bankası (TSKB)** have reached to an agreement on use of long-term loan amounting to 14.000.000 YTL in total. The seven-year loan will be repaid with interest payments for the initial two years and principal + interest payments for the subsequent 5 years.

The abovementioned loan will be consumed for slaughterhouse and crossbreeding farm investments.”

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29.02.2008

The letter of **Doğuş-Ge Gayrimenkul Yatırım Ortaklığı A.Ş (Doğuş-Ge Real Estate Investment Company)**, dated February 29th, 2008, has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

The pre-proposal has been submitted in order to purchase the storage facilities, which are registered in the name of **Türkiye Sınai Kalkınma Bankası Anonim Şirketi** at Register of Title Deeds, and for which **Merko Gıda Sanayi ve Ticaret Anonim Şirketi (Merko Food Industry and Trade Incorporated Company)** has the sole authority to sell, and which has 28.098m2 total closed area constructed on parcel of 12.911 m2 that is registered as 32011c plot 3123 parcel at the city of Yalova, county of Altınova, village of Kaytazdere, district of Okcapınar and on the other parcel of 37.076 m2 that is registered as 32011c plot 3883 parcel at district of Okçapınar (total of 49.987 m2).”

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25.03.2008

It has been announced that the Regular General Meeting of **Türkiye Sınai Kalkınma Bankası A. Ş.** held on March 25th, 2008;

- has decided to the distribution the total of first and second profit shares, which is 84.000.000 YTL in total, as share certificates in order to finance the portion of 84.000.000 YTL of 100.000.000 YTL, the amount of increased bank capital from 400.000.000 YTL to 500.000.000 YTL;

- has elected Mrs. Zeynep Hansu Uçar and Mr. Mete Uluyurt as the auditors to serve for a time period of one year.

Minutes of General Meeting are provided as an attachment hereto.

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26.03.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 25th, 2008, has been given below:

“In the meeting of our Bank’s Board of Directors, dated March 25th, 2008 and numbered 1842; a resolution has been adopted for distribution of net profit of 147.481.025,60 YTL for the year of 2007 in accordance with the legislation in effect and within the frame of principals stated hereinafter:

a) For the profit share to be distributed in accordance with the resolution of our General Meeting, dated March 25th, 2008, and according to the Article 55/c of our Bank’s Principal Agreement; payment shall be made at March 26th, 2008, to the current employees, as taking into consideration employees’ gross monthly salaries as of December 31st, 2007 and their times in service throughout the year of 2007; and to the personnel who were retired in 2007, according to their the last gross salaries and in proportion with their times in service throughout the year of 2007; and no-payment shall be made to the personnel whose contract of employment had been terminated either in accordance with their will or by the employer in either 2007 or 2008;

b) For the profit share to be distributed to the members of Board of Directors in accordance with the resolution of our General Meeting, dated March 25th, 2008, and according to the Article 55/c of our Bank’s Principal Agreement; payment shall be made at March 26th, 2008;

c) For the profit share to be distributed to the Founder’s Shares in accordance with the resolution of our General Meeting, dated March 25th, 2008, and according to the Article 55/c of our Bank’s Principal Agreement; shall be distributed following the day of profit share distribution to be distributed as non-paid-up book-entry share;

d) Distribution of non-paid-up book-entry shares relating to the capital increase of 100.000.000 YTL composed of the profit share of 84.000.000 YTL to be distributed as non-paid-up book-entry share and 16.000.000 YTL, the Difference for Paid-in Capital Adjusted by Index of Inflation is to be recorded and started by Capital Markets Board upon conclusion of all necessary procedures; General Directorate is to be authorized for procedures relating to all necessary issues.”

The attached Profit Distribution Statement is also published in "Companies" page of the website of our Stock Market.

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26.03.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated March 25th, 2008, which had been received at March 26th, 2008, has been given below :

“Subject: This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

1) In its meeting, dated March 25th, 2008 and numbered 1841; our Bank’s Board of Directors has decided;

a) to authorize the General Directorate for Our Bank’s participation, as “the Debtor”, together with Türkiye Kalkınma Bankası A.Ş., in to loan negotiations to raise, from European Investment Bank (EIB), the Environment and Energy Frame Loan, which is equivalent to 200 million Euros to finance fixed capital investments to be realized by private sector companies throughout Türkiye, especially for energy efficiency in environment and energy sector, natural gas distribution, prevention of pollution and renewable energy fields; and for signature of relevant documentaries and loan agreement. The said loan will be guaranteed by Turkish Treasury.

b) to authorize the General Directorate for Our Bank’s participation, as “the Debtor”, in to loan negotiations to raise, from the World Bank, the “Export Finance Intermediation Loan IV” (EFIL IV), up to 302.000.000 USD or its equivalent foreign exchange, under the guarantee of Turkish Treasury, in order to finance circulating capital and fixed capital investments of private sector export companies throughout Türkiye by the intermediation of commercial banks and financial leasing companies; and for approval of loan use guide (Operational Manual), signature of negotiation minutes and for performance of each and every relevant procedures and transactions and for signature of loan agreement and relevant supplementary documentaries;

c) to authorize the General Directorate to make an amendment on the loan percentage to be made available to a single company, which is included into paragraph (a) (ii) and its subparagraph of Article 7.04 (Financial Engagements) of Subordinated Loan Agreement of 50 million USD signed in between our Bank and IFC at September 21st 2004, in order to raise the said percentage to 25% from 15% in accordance with the Banking Code and to accomplish procedures of Amending Second Subordinated Loan Letter Agreement, and to resort to Banking Regulation and Supervision Agency (BDDK) for authorization in accordance with Article 8th of Equity Regulations and to sign the Amendment Agreement upon the authorization of BDDK.”

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11.04.2008

The letter of **Şeker Piliç ve Yem Sanayi Ticaret A.Ş. (Şeker Chicken and Feed Industry Trade Inc. Co.)**, dated April 11th, 2008, has been given below :

“Subject: This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

Regarding the Long-Term Loan Agreement of 14.000.000 YTL signed with **Türkiye Sınai Kalkınma Bankası**, that we advised previously by our Material Disclosure, dated March 31st 2008, the amount stated hereinafter had been used. Within the frame of the said agreement, a letter of credit of 2.385.000 Euros had been issued for the machinery those to be purchased from abroad and consequently 2.471.218 TYL in exchange of 1.192.500 Euros which is 50% of the abovementioned letter of credit had been transferred to abroad.”

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18.04.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated April 18th, 2008, has been given below :

“Subject: This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

Mr. Ali Onur Özbilen, the member of Board of Directors of our Bank, has resigned from his duty at April 18th, 2008.”

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21.04.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated April 21st, 2008, about **TSKB Yatırım Ortaklığı A.Ş.** has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

As the result of our Bank’s purchases of TSKB Yatırım Ortaklığı A.Ş. shares traded in stock exchange, our Bank’s stake ratio in the capital of Company has reached up to 59,546%. Pursuant to the 17th Article of Notification of Rudiments relating to Voting by Proxy at General Meetings of Public Joint Stock Companies and Collection of Power of Attorney or Public Takeover Bid by Invitation”, a necessity for a public bid invitation has emerged; and an application is submitted to the Capital Markets Board at April 24th 2008 so that the necessity for an invitation to be exempted in accordance with “no change on dominance of management, in spite of acquisition of shares and voting rights of partnership, because of the capital distribution of partnership” which is stated in the said article.”

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24.04.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated April 24th, 2008, about **TSKB Yatırım Ortaklığı A.Ş.** has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

The General Directorate has been authorized, by a resolution, to delegate power to the regulatory banks group for renewal of syndication loan, which had been signed at April 25th 2007 and will expire at April 30th 2008, as 105 million USD for another year, and to sign, in the name of our Bank, the loan agreement and any and all relevant documentaries.”

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28.04.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated April 28th, 2008, about **TSKB Yatırım Ortaklığı A.Ş.** has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

Our Bank has signed the one-year timed syndication loan agreement amounting to 105 million USD with the consortium composed of 7 banks (Dresdner Bank AG, American Express Bank Ltd., Bayerische Hypo-und Vereinsbank AG, Citibank N.A., Commerzbank Aktiengesellschaft, Natixis ve The Bank of Nova Scotia) at April 28th 2008, Monday.”

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29.04.2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated April 29th, 2008, about **TSKB Yatırım Ortaklığı A.Ş.** has been given below :

“**Subject:** This is the announcement made in accordance with the Capital Markets Board’s Notification, numbered Serial: VIII, No: 39.

In the meeting of our Bank’s Board of Directors, dated April 29th, 2008;

Mr. Serdar Dişli has been elected as the member of audit committee in place of Mr. Burhanettin Kantar who has resigned from membership of audit committee of our Bank.”

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30/04/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 30.04.2008, is provided below:

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

In the Meeting of the Board of Directors of our Bank, held on April 30th, 2007, the following resolution has been adopted, to be submitted to the approval of the very first General Meeting to be held within the frame of 315th Article of Turkish Trade Code:

Mr. Mustafa Baran Tuncer is elected as the Member of our Bank’s Board of Directors, which was open at present.”

08/05/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 08.05.2008, is provided below:
“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

For the purpose of financing the small and medium scaled investments to be made particularly in environment and energy sector throughout Türkiye, the Agreement for “Environment and Energy Frame Loan”, amounts to 200.000.000 Euros, which will be raised by our Bank together with the intermediary bank from the European Investment Bank, under the guarantee of Turkish Treasury Undersecretariat, has been signed in Ankara on May 8th, 2008.”

20/05/2008

MERKO The letter of **Merko Gıda Sanayi ve Ticaret A.Ş.**, dated 16.05.2008, is provided below:
RYSAS “**Subject:** This is the announcement made in accordance with the Capital Market Board’s
TSKB Notification, numbered Serial: VIII, No: 39.

The negotiations in between **Reysaş Taşımacılık ve Lojistik Ticaret A.Ş.** and Mr. Duncan John Blake, the Chairman of the Board of Directors of our Company, who is authorized unconditionally on sale of the cold storage facilities, registered at 32ÜIIC plot, 3123 and 3882 parcels at the city of Yalova, county of Altınova, village of Kaytazdere, district of Okçapınar, of which possession has been transferred to **TSKB** in accordance with the provisions of Debt Restructuring Agreement, are reached to a conclusion today and an agreement is made upon the sale of the said property for 12.500.000 YTL.

After the negotiations are over and the agreement is concluded, more detailed statement about the sale will be made.”

20/05/2008

RYSAS The letter of **Reysaş Taşımacılık ve Lojistik Ticaret A.Ş.**, dated 16.05.2008, is provided
MERKO below:
TSKB “**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

An agreement is made in between our Company and **Merko Gıda Sanayi ve Ticaret A.Ş** on sale, for 12.500.000 YTL, of the cold and dry storage facilities, for which our Company submitted its purchase proposal by the resolution of our Board of Directors, dated March 05th, 2008, numbered 169, and which has been registered in the name of **Türkiye Sınai Kalkınma Bankası Anonim Şirketi**, and for which **Merko Gıda Sanayi ve Ticaret Anonim Şirketi** has the sole authority to sell, and which has been constructed on a total of 49.987 m2 with 28.098m2 total closed area on two parcels, one parcel of which is 12.911 m2 that is registered as 32ÜIIC plot, 3123 parcel and the other parcel is 37.076 m2 that is registered at 32ÜIIC plot, 3882 parcel at the city of Yalova, county of Altınova, village of Kaytazdere, district of Okçapınar. For the said property, the expertise report has been completed upon the resolution of our Board of Directors, dated March 05th, 2008, numbered 169, by Lotus Gayrimenkul Değerleme ve Danışmanlık A.Ş. within the frame of Capital Market legislation and the worth of the said property is appraised as 15.020.000 YTL. For the financing of the land that will be used for storage investments, a 60 months loan will be raised from T. İş Bankası A.Ş.

26/05/2008

ANNOUNCEMENT BY THE PRESIDENCY OF STOCK EXCHANGE:

ASELS The letter of the Turkish Privatization Administration, dated May 26th, 2008 and numbered
EREGL B.02.1.ÖİB.0.13/010.08/3883:
HEKTS **Subject:** Resolution of Turkish Privatization Administration, numbered 2008/31
KCHOL To the Presidency of Istanbul Stock Exchange
PETKM In accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39, on
RAYSG "Principals related to Material Disclosure to the Public";
ISATR Resolution of Privatization High Commission, dated May 08th, 2008 and numbered 2008/31
ISBTR is attached hereto.
ISCTR For your information.

TUPRS
TSKB
UNYEC
YKBNK

Metin Kilci
The President

RESOLUTION OF THE PRIVATIZATION HIGH COMMISSION

Date: 08/05/2008

Resolution No: 2008/31

Subject: Participation Stocks under control of Turkish Treasury

Referring to the letter of Turkish Privatization Administration, dated 24/03/2008 and numbered 2301, Privatization High Commission has resolved;

- 1) To put, into the scope and program of privatization, the participation stocks included into the list of Turkish Treasury attached hereto;
- 2) To privatize the said stocks by the way of sales;
- 3) To conclude the privatization procedures within 1 year.

Attachment: Table (1 Page)

Title of the Company

Amount of Capital (YTL)

1) Aselsan Elektronik San. ve Tic. A.Ş.	17,82
2) Ereğli Demir ve Çelik Fabrikaları T.A.Ş.	9.213,47
3) Hektaş Ticaret T.A.Ş.	0,09
4) Koç Holding A.Ş.	2.582,18
5) Petkim Petrokimya Holding A.Ş.	52,65
6) Ray Sigorta A.Ş.	5.807,99
7) T.İş Bankası A.Ş. (Kurucu hisseler hariç)	332,89
8) T.Petrol Rafinerileri A.Ş.	3,28
9) T.Sinai Kalkınma Bankası A.Ş.	1,36
10) Ünye Çimento San. ve Tic. A.Ş.	63,56
11) Yapı ve Kredi Bankası A.Ş.	39,83

28/05/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 28.05.2008, is provided below:
"Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

For the purpose of financing the fixed capital investments and circulating capital of exporting companies throughout Türkiye, the Agreement for Export Finance Intermediary Loan (EFIL IV) amounting to 197,4 million U.S. Dollars and 65 million Euros , which will be raised by our Bank from World Bank, under the guarantee of Turkish Treasury Undersecretariat, has been signed in Istanbul on May 28th, 2008."

29/05/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 29.05.2008, is provided below:
"Our request for the entry, to the records of the Board, of the shares with 100.000.000 YTL nominal value to be issued as a result of increasing our Bank's issued capital, within the ceiling of 1.000.000.000 YTL registered capital, from 400.000.000 YTL to 500.000.000 YTL to be financed by 2007 profit which is 84.000.000 YTL and paid-in-capital inflation adjustment difference which is 16.000.000 YTL, and having a documentation that will be the evidence for conclusion of capital increase registration has been approved by the Resolution of the Board, dated 23.05.2008 and numbered 15/582, within the frame of dictums of Banking Regulation and Supervision Agency, dated 11.04.2008 and 08.05.2008, and advised to us by the letter of Capital Market Board, dated 27.05.2007 and B.02.1.SP.K.0.13-913-8910.

Within foregoing context, the "Certificate for Conclusion of Capital Increase by Joint Stock Companies Subject to Registered Capital System" issued by Capital Market Board, dated 27.05.2008, numbered 29/582, and the Resolution of Board of Directors attached thereto has been submitted to Istanbul Trade Registry Administration on 29.05.2008 to be registered.

Our partners are entitled to receive 25% non-paid-up shares and the dematerialized non-paid-up shares will be transferred to the deposit accounts at Central Registry Agency on 03.06.2006. Our partners who will keep their share physically on hand without dematerialization procedure will be entitled to receive non-paid up-shares subsequent to the dematerialization of such shares at Central Registry Agency."

30/05/2008

The statement "Our partners are entitled to receive 25% non-paid-up shares and the dematerialized non-paid-up shares will be transferred to the deposit accounts at Central Registry Agency on 03.06.2006." stated in the material disclosure of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 29.05.2008, has been amended as "Our partners are entitled to receive 25% non-paid-up shares and the dematerialized non-paid-up shares will be transferred to the deposit accounts at Central Registry Agency on 03.06.2008."

30/05/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 30.05.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

Within the frame of the Resolution, dated May 30th 2008, adopted by the Board of Directors of our Bank, the Letter of Proposal relating to the medium term loan of 50 million U.S. Dollars in total to be raised by Türkiye Sınai Kalkınma Bankası A.Ş. (TSKB) from Canada Development and Export Bank (EDC) for the purpose of financing the importation of goods and services by enterprises in Türkiye predominantly from Canada has been signed on May 30th 2008."

03/06/2008

ANNOUNCEMENT OF CENTRAL REGISTRY AGENCY

In accordance with the Additional Clause-2 of the Notification of Capital Market Board, numbered Serial:I, No: 26; Information on shares for which an application is made to the Central Registry Agency on 03.06.2008 in order to put such shares -those are belong to the partners who are traded in Exchange Market and those are entered into the records of Board but not traded in the Exchange Market- up for sale on Exchange Market:

Code of the Share	Serial No	Title of the Company Subject to Sale	Group	Name, Surname, Title of the Investor	Nominal Value (YTL)	Sales Period
TSKB	1	TÜRKİYE SINAI KALKINMA BANKASI A.Ş.	E	ENGİN CİVAN	83,639	5 Years

04/06/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 04.06.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

Our Bank has received the "Sustainable Banking Award of the Year" in Eastern Europe in "Developing Countries" category within the scope of "2008 Financial Times Sustainable Banking Awards" that is being organized for the third times by Financial Times and IFC (International Finance Corporation), a member of World Bank Group."

05/06/2008

ANNOUNCEMENT OF CENTRAL REGISTRY AGENCY

In the 25% non-paid-up capital increase procedure of **TÜRKİYE SINAI KALKINMA BANKASI A.Ş.**, which is commenced on 03/06/2008, equivalents of increase in dematerialized shares has been deposited on 05/06/2008 to the customer sub-accounts of relevant members.

18/06/2008

It is informed that the increase in issued capital of **Türkiye Sınai Kalkınma Bankası A.Ş.** from 400.000.000 YTL to 500.000.000 YTL has been registered by Istanbul Trade Registry Administration on 30.05.2008.

23/06/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 23.06.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

Upon the objection made by our affiliate against the tax cases those concluded against İş Faktoring Finansman Hizmetleri A.Ş. of which 21,75% share is in our possession; Fourth Department of Council of State reversed the judgement of Tax Court in favor of İş Faktoring Finansman Hizmetleri A.Ş. and the relevant Tax Court rendered a judgement in favor of our affiliate, as a result Beyoğlu and Beşiktaş Tax Offices have transferred 7.419.000 YTL in total to our affiliate and it is found out that the remainder amount is expected to be collected."

08/07/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 08.07.2008, is provided below:

"The activity report for 01.01.2008 - 31.03.2008 period of our Bank prepared in accordance with the 9th Article of Third Section of the Notification of Capital Market Board, numbered Serial: XI, No: 29, and the CD containing the said report is enclosed hereto for your information."

The enclosed Activity Report is also published at our web site in "Financial Statement" section together with financial statements of the company.

25/07/2008

YKBNK The letter of **Yapı ve Kredi Bankası A.Ş.**, dated 25.07.2008, is provided below:

TSKB **Subject:** This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

The Board of Directors of our Bank convened on 25.07.2008 (today) and adopted the following resolution:

Any two members of the Board of Directors will be authorized -to act in concert- to sign the 6-year loan agreement amounting to 35.087.500 U.S. Dollars to be signed in between TSKB and our Bank, for the purpose of making available to our Bank as the intermediary bank the fund that will be provided in order to finance development of Türkiye's export, within the scope of the loan agreement signed on 28.05.2008 in between International Bank for Reconstruction and Development (IBRD) and **Türkiye Sınai ve Kalkınma Bankası A.Ş.** (TSKB); and the authorized members may transfer the said powers to the authorities of our Bank, and General Directorate of the Bank will be authorized so as to perform any and all necessary procedures."

28/07/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 28.07.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

Mr. Cem Demirağ, Member of the Board of Directors of our Bank, resigned his office as of 28.07.2008."

30/07/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 30.07.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

The Agreement relating to the project finance loan amounting to 100 million Euros in total that will be made available by Türkiye İş Bankası and Türkiye Sınai Kalkınma Bankası (TSKB) to Akfen GYO (Real Estate Investment Trust) for "Accor Hotels Project" which is being constructed by Akfen Group has been signed by the parties."

30/07/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated 30.07.2008, is provided below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

The Board of Directors of our Bank convened on 30.07.2008 and adopted the following resolution to be submitted to the approval of the very first General Meeting to be held:

Mr. Remzi Altınok has been elected in the place of Mr. Cem Demirağ who resigned the Membership of Board of Directors of our Bank, in order to complete his remaining term of office."

21/08/2008

A sample of the disclosures sent to the Stock Exchange Market within the scope of Clause No: 5/h-1 and 14 of the Capital Market Board's Notification, numbered Serial: VIII, No: 39, by the partners of following companies of which shares have been traded in the Stock Exchange Market have been provided in the Enclosure and published under the heading of "Enclosures of the Company News (Şirket Haberleri Ekleri)" in the "Daily Bulletin (Günlük Bülten)" section of the Stock Exchange Market's web-site (www.imkb.gov.tr) in Turkish language.

Title of the Company

Trading Partner

T.Sınai Kalkınma Bankası A.Ş.

Funds controlled by BlackRock Group

15/09/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated September 15th, 2008 has been given below:

Subject: This is the announcement made in accordance with the Capital Market Board's Notification, numbered Serial: VIII, No: 39.

For the purpose of financing the investments those will be made throughout Türkiye for renewable energy, energy efficiency and reduction of greenhouse gas emission, the Loan Agreement amounts to 41 million USA Dollars to be raised by our Bank from Kreditanstalt für Wiederaufbau (KfW) under the guarantee of Turkish Treasury Undersecretariat has been signed on September 15th, 2008."

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17/09/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated September 17th, 2008 has been given below:

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

Fitch Ratings, the International Credit Rating Agency has announced that it had increased Türkiye Sınai Kalkınma Bankası A.Ş.’s Borrowing Rate for Long Term Foreign Currency Unit from “BB minus” to “BB”. Fitch Ratings has affirmed the Borrowing Rate for Long Term Local Currency Unit (YTL) as “BB plus”, the Long Term National Credit Rating as “AA plus (tur)”, the Individual Credit Rating as “C/D”, and the Support Rating as “3”, the Borrowing Rate for Short Term Foreign and Local Currency Unit (YTL) as “B”. View on Borrowing Rate for Long Term Foreign Currency Unit and Long Term National Credit Rating has been affirmed as “Stable”.”

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25/09/2008

The letter of **Şeker Piliç ve Yem Sanayi Ticaret A.Ş.**, dated September 25th, 2008 has been given below:

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

Regarding the Long Term Loan Agreement amounts to 14.000.000 YTL signed with **Türkiye Sınai Kalkınma Bankası A.Ş.** that was informed via the Material Disclosure, dated March 31st, 2008, the following amount has been used.

The Letter of Credit amounts to 2.385.000 Euros had been issued for the machinery to be purchased from abroad within the scope of the abovementioned agreement; and 1.925.650 YTL in exchange of 1.060.587,59 Euros from 1.192.500 Euros, the remainder of the said Letter of Credit, had been transferred to overseas and 2.000.000 YTL had been deposited to our account.”

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25/09/2008

The letter of **Türkiye Sınai Kalkınma Bankası A.Ş.**, dated September 25th, 2008 has been given below:

“**Subject:** This is the announcement made in accordance with the Capital Market Board’s Notification, numbered Serial: VIII, No: 39.

The Boards of Directors of **TSKB Yatırım Ortaklığı A.Ş.** and **Yatırım Finansman Yatırım Ortaklığı A.Ş.**, wherein our Bank is the dominant partner, had passed resolutions for commencement of merger procedures.”

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